

UNITED STATES BANKRUPTCY COURT

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DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-2(c)



Order Filed on January 31, 2023
by Clerk
U.S. Bankruptcy Court
District of New Jersey

In Re:
LTL Management LLC

Case No.: 21-30589
Adv. No.:
Hearing Date:
Judge: Michael B. Kaplan

FIFTH ORDER ADJOURNING EXCLUSIVITY MOTIONS AND EXTENDING DEBTOR'S EXCLUSIVITY PERIODS

The relief set forth on the following page is hereby **ORDERED**.

.....
DATED: January 31, 2023

Michael B. Kaplan
Honorable Michael B. Kaplan
United States Bankruptcy Judge

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

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<p>In re: LTL MANAGEMENT, LLC,¹ Debtor.</p>	<p>Chapter 11 Case No.: 21-30589 (MBK) Honorable Michael B. Kaplan</p>

**FIFTH ORDER ADJOURNING EXCLUSIVITY
MOTIONS AND EXTENDING DEBTOR'S EXCLUSIVITY PERIODS**

The relief set forth on the following pages is **ORDERED**.

¹ The last four digits of the Debtor's taxpayer identification number are 6622. The Debtor's address is 501 George Street, New Brunswick, New Jersey 08933.

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Debtor: LTL Management LLC

Case No.: 21-30589 (MBK)

Caption: Fifth Order Adjourning Exclusivity Motions and Extending Debtor's Exclusivity Periods

The Official Committee of Talc Claimants (the “TCC”) having filed a motion seeking to terminate the Debtor’s exclusive period for filing a plan of reorganization (Docket No. 2721) (the “TCC Motion”); the Debtor having filed its third motion for the entry of an order extending the Debtor’s exclusive periods to file a plan of reorganization and solicit acceptances thereof (Docket No. 2813) (the “Debtor’s Exclusivity Motion” and together with the TCC Motion, the “Exclusivity Motions”); the Court having entered the *Order Adjourning Exclusivity Motions and Extending Debtor’s Exclusivity Periods* (Docket No. 2870), the *Second Order Adjourning Exclusivity Motions and Extending Debtor’s Exclusivity Periods* (Docket No. 3208), the *Third Order Adjourning Exclusivity Motions and Extending Debtor’s Exclusivity Periods* (Docket No. 3378) and the *Fourth Order Adjourning Exclusivity Motions and Extending Debtor’s Exclusivity Periods* (Docket No. 3570), adjourning a hearing on the Exclusivity Motions to February 14, 2023 and extending the Debtor’s exclusive period to file a plan of reorganization in this case to February 15, 2023; and the Debtor and the TCC having agreed to further adjourn the Exclusivity Motions and extend the Debtor’s exclusivity periods, subject to the Court’s approval, as set forth in this Order,

IT IS HEREBY ORDERED THAT:

1. A hearing on the Exclusivity Motions is hereby adjourned to March 20, 2023 at 10:00 a.m., prevailing Eastern Time.

2. Any supplement or further support for either Exclusivity Motion shall be filed with the Court no later than March 6, 2023, at 5:00 p.m., prevailing Eastern Time.

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Debtor: LTL Management LLC

Case No.: 21-30589 (MBK)

Caption: Fifth Order Adjourning Exclusivity Motions and Extending Debtor's Exclusivity Periods

3. Any opposition to an Exclusivity Motion shall be filed with the Court no later than 5:00 p.m., prevailing Eastern Time on March 13, 2023.

4. The period during which the Debtor has the exclusive right to file a plan of reorganization is hereby extended through and including March 21, 2023, pursuant to section 1121(d) of the Bankruptcy Code.

5. The period during which the Debtor has the exclusive right to solicit acceptances of a plan of reorganization is hereby extended through and including May 22, 2023.

6. The extensions of the exclusive plan filing period and the exclusive plan solicitation period pursuant to this Order are without prejudice to the Debtor's right to seek further extensions of these periods.

7. If the Debtor files a plan of reorganization on or prior to March 21, 2023, the TCC shall have 15 days from the filing of such plan to file a motion seeking authority to permit the TCC to file a competing plan of reorganization.

8. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the interpretation, implementation or enforcement of this Order.

In re:
LTL Management LLC
Debtor

Case No. 21-30589-MBK
Chapter 11

District/off: 0312-3
Date Rcvd: Jan 31, 2023

User: admin
Form ID: pdf903

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Total Noticed: 4

The following symbols are used throughout this certificate:

Symbol **Definition**

- + Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.
- ^ Addresses marked '^' were sent via mandatory electronic bankruptcy noticing pursuant to Fed. R. Bank. P. 9036.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Feb 02, 2023:

NONE

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
db	+ Email/Text: jkim8@its.jnj.com	Jan 31 2023 20:48:00	LTL Management LLC, 501 George Street, New Brunswick, NJ 08933-0001
aty	^ MEBN	Jan 31 2023 20:43:22	Glenn M. Kurtz, White & Case LLP, 1221 Avenue of the America, New York, NY 10020-1001
aty	^ MEBN	Jan 31 2023 20:43:15	Jessica Lauria, White & Case LLP, 1221 Avenue of the America, New York, NY 10020-1001
aty	+ Email/Text: tlindsay@rcdlaw.net	Jan 31 2023 20:48:00	Rayburn, Cooper & Durham, P.A., The Carillon, Suite 1200, 227 West Trade St., Charlotte, NC 28202-1672

TOTAL: 4

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Feb 02, 2023

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on January 31, 2023 at the address(es) listed below:

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District/off: 0312-3

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District/off: 0312-3

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